

Earnings Highlights



Full Fiscal Year 2025 Results

Segment Sales Up

Metal Coatings sales of \$665.1 million up 1.4% and Precoat Metals sales of \$912.6 million up 3.5% over prior year

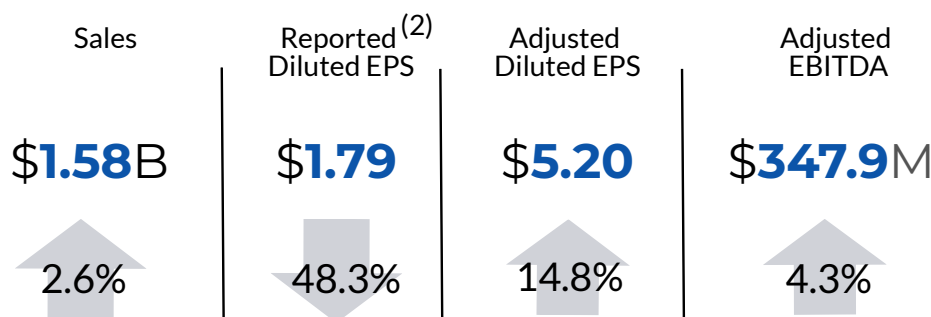
Strengthened Balance Sheet

Year-to-date cash provided by operating activities of \$249.9 million, and YTD debt reduction of \$110 million; Net leverage ratio 2.5X

Reiterate FY 2026 Guidance

Sales \$1.625-\$1.725 billion
Adjusted EBITDA \$360-\$400 million
Adjusted Diluted EPS \$5.50-\$6.10

Full Fiscal Year 2025 by the Numbers ⁽¹⁾



Full Fiscal Year 2025 Segment Results

Metal Coatings

Precoat Metals

Sales	Operating Income	Adjusted EBITDA
\$665.1M	\$178.5M	\$205.4M
▲ 1.4%	▲ 8.3%	▲ 4.4%

Sales	Operating Income	Adjusted EBITDA
\$912.6M	\$147.9M	\$179.0M
▲ 3.5%	▲ 5.9%	▲ 6.9%

Total value returned to shareholders year-to-date in FY2025:

$$\begin{aligned}
 & \$23.1\text{M} \text{ Payments of Dividends on Common and Preferred Stock} \\
 & + \$0 \text{ No Common Stock Repurchases YTD in FY2024} \\
 & = \$23.1\text{M} \text{ Returned to Shareholders YTD}
 \end{aligned}$$

Visit www.azz.com/investor-relations for AZZ's fiscal year 2025 fourth quarter and full year earnings release issued April 21, 2025 and the associated webcast presentation

(1) All amounts represent continuing operations. Percentage increases are as compared to FY 2024. See press release for a reconciliation of Non-GAAP measures to GAAP measures for Reported Earnings Results.
(2) Reported Diluted EPS includes the full redemption of Series A Preferred Stock