

Earnings Highlights



First Quarter Fiscal Year 2026

Segment Sales Update

Metal Coatings sales of \$187.2 million up 6.0% and Precoat Metals sales of \$234.7 million down 0.8% over prior year

Strengthened Balance Sheet

Q1 cash provided by operating activities of \$314.8 million included \$273.2 AVAIL distribution; Debt reduction of \$285 million; Net leverage ratio 1.7X

Updating FY 2026 Guidance

Sales \$1.625-\$1.725 billion
Adjusted EBITDA \$360-\$400 million
Adjusted Diluted EPS \$5.75-\$6.25

Q1 Fiscal Year 2026 by the Numbers⁽¹⁾

Sales	Reported Diluted EPS	Adjusted Diluted EPS	Adjusted EBITDA
\$422M	\$5.66	\$1.78	\$106.4M
▲ 2.1%	▲ 510.1%	▲ 21.9%	▲ 13.1%

Q1 Fiscal Year 2026 Segment Results

Metal Coatings

Precoat Metals

Sales	Operating Income	Adjusted EBITDA
\$187.2M	\$50.7M	\$61.5M
▲ 6.0%	▲ 5.8%	▲ 200bps

Sales	Operating Income	Adjusted EBITDA
\$234.7M	\$39.4M	\$48.5M
▼ 0.8%	▼ 1.8%	▲ 50bps

Total value returned to shareholders year-to-date in FY2026:

$$\begin{array}{rcl} \$5.1\text{M} & + & \$0 \\ \text{Payments of Dividends} & & \text{No Common Stock Repurchases YTD in FY2026} \\ \text{on Common} & & \\ & = & \$5.1\text{M} \\ & & \text{Returned to Shareholders YTD} \end{array}$$

Visit www.azz.com/investor-relations for AZZ's fiscal year 2026 first quarter earnings release issued July 9, 2025 and the associated webcast presentation

(1) All amounts represent continuing operations. Percentage increases are as compared to FY2025. See press release for a reconciliation of Non-GAAP measures to GAAP measures for Reported Earnings Results.