# Earnings Highlights



## Second Quarter Fiscal Year 2026

#### **Segment Sales Update**

Metal Coatings sales of \$190 million up 10.8% and Precoat Metals sales of \$227.3 million down 4.3% over prior year

#### **Strengthened Balance Sheet**

Q2 cash provided by operating activities of \$58.4 million up 23% over prior year; Debt reduction of \$5 million; Net leverage ratio 1.7X

#### **Maintaining FY2026 Guidance**

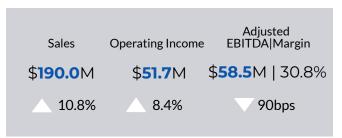
Sales \$1.625-\$1.725 billion Adjusted EBITDA \$360-\$400 million Adjusted Diluted EPS \$5.75-\$6.25

## Q2 Fiscal Year 2026 by the Numbers<sup>(1)</sup>

Sales	Reported Diluted EPS	Adjusted Diluted EPS	Adjusted EBITDA
\$ <b>417.3</b> M	\$2.95	<b>\$1.55</b>	<b>\$88.7</b> M
2.0%	150.0%	13.1%	3.4%

### Q2 Fiscal Year 2026 Segment Results

### **Metal Coatings**



### **Precoat Metals**



Total value returned to shareholders year-to-date in FY2026:

\$11.1M
Payments of Dividends on Common

No Common Stock Repurchases YTD in FY2026 = \$11.1M Returned to Shareholders YTD

Visit www.azz.com/investor-relations for AZZ's fiscal year 2026 second quarter earnings release issued October 8, 2025 and the associated webcast presentation on October 9, 2025.