

# Earnings Highlights



## Third Quarter Fiscal Year 2026

### Segment Sales Update

Metal Coatings sales of \$195 million up 15.7% and Precoat Metals sales of \$231 million down 1.8% over prior year

### Strengthened Balance Sheet

Q3 cash provided by operating activities of \$79.7 million up 20% over prior year; Debt reduction of \$35 million; Net leverage ratio 1.6X; Share Repurchases totaling \$20.0 million.

### Narrowing FY2026 Guidance

Sales \$1.625-\$1.70 billion  
Adjusted EBITDA \$360-\$380 million  
Adjusted Diluted EPS \$5.90-\$6.20

## Q3 Fiscal Year 2026 by the Numbers<sup>(1)</sup>

Sales	Reported Diluted EPS	Adjusted Diluted EPS	Adjusted EBITDA
<b>\$425.7M</b>	<b>\$1.36</b>	<b>\$1.52</b>	<b>\$91.2M</b>
5.5%	21.4%	9.4%	0.5%

## Q3 Fiscal Year 2026 Segment Results

### Metal Coatings

Sales	Operating Income	Adjusted EBITDA Margin
<b>\$195.0M</b>	<b>\$52.1M</b>	<b>\$59.2M   30.3%</b>
▲ 15.7%	▲ 12.3%	▼ 120bps

### Precoat Metals

Sales	Operating Income	Adjusted EBITDA Margin
<b>\$230.7M</b>	<b>\$35.9M</b>	<b>\$45.5M   19.7%</b>
▼ 1.8%	▼ 3.2%	▲ 60bps

**Total value returned to shareholders year-to-date in FY2026:**

**\$17.1M** Payments of Dividends on Common + **\$20.0** In Common Stock Repurchases YTD in FY2026 = **\$37.1M** Returned to Shareholders YTD

Visit [www.azz.com/investor-relations](http://www.azz.com/investor-relations) for AZZ's fiscal year 2026 third quarter earnings release issued January 7, 2026 and the associated webcast presentation on January 8, 2026.

(1) All amounts represent continuing operations. Percentage increases are as compared to FY2025. See press release for a reconciliation of Non-GAAP measures to GAAP measures for Reported Earnings Results.